

| Introductory sub-table (I)(a) | | | |
|--|--------------------------------------|--|---|
| Name of the Company: Stovec Industries Limited | | | |
| Scrip Code, Name of the scrip, class of security: BSE 504959, ASE 57410, STOVACQ, Equity Shares | | | |
| Quarter ended: December 31, 2014 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - E | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - F | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 2,088,016 | 0 | 100 |

For, Stovec Industries Ltd

Sd/-
Varsha Adhikari
Company Secretary

| Statement Showing Shareholding Pattern | | | | | | | | |
|--|--|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| | | | Table (I)(a) | | | | | |
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e-i) | | | | | | | | |
| (e-ii) | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | Sub Total(A)(1) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |

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|------------|---|----------|------------------|------------------|--------------|--------------|----------|-------------|
| | | | | | | | | |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | 1 | 1,482,493 | 1,482,493 | 71.00 | 71.00 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| e | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d-i | | | | | | | | |
| d-ii | | | | | | | | |
| | | | | | | | | |
| | Sub Total(A)(2) | 1 | 1,482,493 | 1,482,493 | 71.00 | 71.00 | 0 | 0.00 |
| | | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 1 | 1,482,493 | 1,482,493 | 71.00 | 71.00 | 0 | 0.00 |
| | | | | | | | | |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 2 | 200 | 0 | 0.01 | 0.01 | 0 | 0.00 |
| (b) | Financial Institutions / Banks | 10 | 2,051 | 362 | 0.10 | 0.10 | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |

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|------------|---|-----------|--------------|------------|-------------|-------------|-------------|-------------|
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (i-i) | | | | | | | | |
| (i-ii) | | | | | | | | |
| | Sub-Total (B)(1) | 12 | 2,251 | 362 | 0.11 | 0.11 | 0.00 | 0.00 |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 98 | 59,141 | 57,738 | 2.83 | 2.83 | 5380 | 9.10 |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 6,200 | 480,650 | 340,217 | 23.02 | 23.02 | 300 | 0.06 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 2 | 41,972 | 41,972 | 2.01 | 2.01 | 0 | 0.00 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Any Other (specify) | | | | | | | |
| (d-i) | Clearing Member | 12 | 3,371 | 3,371 | 0.16 | 0.16 | 0 | 0.00 |
| (d-ii) | a) Foreign Nationals | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | b) NRI (Repat) | 70 | 4,160 | 2,737 | 0.20 | 0.20 | 0 | 0.00 |
| | c) NRI(Non-Repat) | 14 | 8,064 | 8,064 | 0.39 | 0.39 | 0 | 0.00 |
| (d-iii) | Directors/Director's Relatives | 7 | 5,864 | 3,310 | 0.28 | 0.28 | 0 | 0.00 |

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|------------|---|--------------|------------------|------------------|--------------|--------------|-------------|-------------|
| (d-iv) | Hindu Undivided Family | 1 | 50 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d-v) | Trust | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B)(2) | 6,404 | 603,272 | 457,409 | 28.89 | 28.89 | 5680 | 0.94 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 6,416 | 605,523 | 457,771 | 29.00 | 29.00 | 5680 | 0.94 |
| | | | | | | | | |
| | TOTAL (A)+(B) | 6,417 | 2,088,016 | 1,940,264 | 100 | 100 | 5680 | 0.27 |
| | | | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 2 | Public | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub-Total (C) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 6,417 | 2,088,016 | 1,940,264 | 100 | 100 | 5680 | 0.27 |

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| Sr.No | Notes |
|-------|---|
| | |
| 1 | During the quarter, pursuant to an Open Offer made in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, vide Letter of Offer dated: November 10, 2014, total 1,284 (<i>Physical - 930 Equity Shares and Demat - 354 Equity Shares</i>) Equity Shares were accepted under the Offer, which were transferred on January 5, 2015 in favor of SPGPrints B.V. (i.e. PAC 2 under the Open Offer) |

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| (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|---|--|------------------------|---------------------------------------|-----------------------|---------------------------|---|-------------------------|--|---------------------------------------|--|--|
| Sr. No. | Name of the shareholder | Details of shares held | | Encumbered Shares (*) | | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number of shares held | As a % of grand total (A) +(B) +(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of Warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| <i>(I)</i> | <i>(II)</i> | <i>(III)</i> | <i>(IV)</i> | <i>(V)</i> | <i>(VI)=(V)/(III)*100</i> | <i>(VII)</i> | <i>(VIII)</i> | <i>(IX)</i> | <i>(X)</i> | <i>(XI)</i> | <i>(XII)</i> |
| 1 | SPGPrints B.V. (Formerly known as Stork Prints B.V.) | 1,482,493 | 71.00 | 0.00 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 71.00 |
| TOTAL | | 1,482,493 | 71.00 | 0.00 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 71.00 |

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| (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | |
|--|-------------------------|-----------------------|--|-------------------------|--|---------------------------------------|--|--|
| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of Warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t. of total number of convertible securities of the same | |
| 1 | Amit Shantilal Motla | 30,771 | 1.47 | 0 | 0 | 0 | 0 | 1.47 |
| TOTAL | | 30,771 | 1.47 | 0 | 0 | 0 | 0 | 1.47 |

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| (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | |
|--|--|-------------------------|---|----------------------------|--|--|---|---|
| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | | | | | | | | |
| | | | | | | | | |
| TOTAL | | Nil | Nil | Nil | Nil | Nil | Nil | Nil |

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| (I)(d) | Statement showing details of locked-in shares | | | |
|----------------|--|-----------------------------------|---|---------------------------------------|
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter/Promoter Group/Public |
| 1 | Nil | Nil | Nil | Nil |
| TOTAL | Nil | Nil | Nil | Nil |

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| (II)(a) <u>Statement showing details of Depository Receipts (DRs)</u> | | | | |
|--|--|----------------------------------|--|--|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | Nil | Nil | Nil | Nil |
| TOTAL | Nil | Nil | Nil | Nil |

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| (II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares | | | | |
|--|------------------------------|--|--|--|
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | Nil | Nil | Nil | Nil |
| TOTAL | Nil | Nil | Nil | Nil |

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